

## Form 85 0052

Audit Division  
Estate Tax Unit  
PO Box 47474  
Olympia WA 98504-7474  
360-704-5906

# Confidential Tax Information Authorization Estate Tax Information Only

I authorize the department to share confidential tax information as indicated.

Use this form to authorize the Department of Revenue (department) to share confidential tax information with a third party. This form can also be used to authorize the department to send confidential tax information using regular (unsecure) fax or email.

Only submit this form along with an extension, or to add another authorized person after a return has been submitted, or to update/change an existing authorized person.

## 1 Estate Information

First name of decedent:

Middle:

Last:

Account ID/Social Security Number:

Date of death:

Executor/PR mailing address:

City:

State:

Zip:

Phone:

Ext:

Fax:

Email:

## 2 Share my confidential tax information with the individual(s)/company listed below

If you are not authorizing a third party, go to step 3. If you would like to authorize an entire company or office, please check the applicable box below. If only specific personnel from the company, list their names, email addresses, and phone numbers in the space provided.

By checking this box, I authorize the department to communicate with other staff from the company listed below.

Person:

Company:

Mailing address:

City:

State:

Zip:

Phone:

Ext:

Fax:

Email:

**Specific authorized names/email addresses/phone numbers:**

## 3 Authorize email and fax communication

I know regular email and fax are not as secure, and confidential information may be intercepted by unauthorized persons. I accept these conditions and waive any violation of confidentiality resulting from use of unsecured email or fax. (RCW 82.32.330)

By checking this box, I authorize the department to send my confidential tax information using regular email or fax.

ATTN (Revenue employee you are working with):

To request this document in an alternate format, please complete the form [dor.wa.gov/AccessibilityRequest](https://dor.wa.gov/AccessibilityRequest) or call 360-705-6705. Teletype (TTY) users please dial 711.

## 4 Signature

I declare, under penalty of perjury, that I am authorized to sign this form. I am listed as the personal representative or executor in official records held by Washington State.

**By checking the appropriate line, I am authorizing the original preparer to (check one):**

Remain as a contact for the estate filing.

Be removed as a contact for the estate filing.

Executor/PR signature:

Date:

Print name:

City & State where signed:

**This authorization remains in effect until revoked in writing by either party.** Keep a copy for your files. To revoke this authorization, write "Revoke" across the front of this form and return it to the department.

## 5 What to do next

Fax this form to 360-534-1499, email to [estates@dor.wa.gov](mailto:estates@dor.wa.gov), or mail to address listed below.

## Additional form information and instructions

### Confidential tax information

Tax information is confidential and cannot be shared with anyone without express permission. By completing this form, you are authorizing the department to share the estate's confidential tax information with the person(s) you name.

If you are submitting this form with an extension request, you will not have an Estate tax account ID to enter. This field can be left blank when submitting this form with an extension request. Only submit this form along with an extension, or to add another authorized person after a return has been submitted, or to update/change an existing authorized person. If you would like to discuss an account that is not yet registered with the department, call us at the telephone number below.

### ATTN: (Send to the Revenue employee you are working with)

If you are working with a Revenue estate tax employee, write the employee's name on the ATTN: line on the bottom of page 1 of this form and return the form as instructed below.

### Send this form one of four ways:

**Secure message:** Submit securely using [My DOR](#) Services.

**Fax:** 360-534-1499

**Email:** [estates@dor.wa.gov](mailto:estates@dor.wa.gov)

#### Mail:

Department of Revenue

Estate Tax

PO Box 47474

Olympia WA 98504-7474

### Questions?

Call the Estate Tax Unit at 360-704-5906.